**Market Notice**

**Date: 6 December 2013**

**Subject:** New Financial Instrument Listing

***(MAURITIUS COMMERCIAL BANK LIMITED –“MCB6M”)***

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The JSE Limited has granted a listing to **MAURITIUS COMMERCIAL BANK LIMITED** on Interest Rate Market with effect from 13 December 2013 under its Medium Term Note Programme dated 25 October 2006.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 600,000,000.00

**Bond Code** MCB6M

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.25% (3 Month JIBAR as at 04 December 2013 of 5.200%plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 January 2015

**Books Close** 3 January, 3 April, 3 July, 3 October

**Interest Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17h00 on2 January, 2 April, 2 July, 2 October

**Issue Date** 13 December 2013

**Date Convention** Following

**Interest Commencement Date** 13 December 2013

**First Interest Date** 13 April 2014

**ISIN No.** ZAG000111337

**Additional Information** Senior Unsecured

Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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